



GUJARAT FLUORO CHEMICALS
VALUE THROUGH GREEN CHEMISTRY
CIN : L24304GJ2018PLC105479

1299

Annexure 25
Gujarat Fluorochemicals Limited

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15th November 2024

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400001

Scrip Code: 542812

Sub: Undertaking in respect of the Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement between Inox Leasing and Finance Limited ('ILFL' or 'Demerged/Transferor Company'), Inox Holdings and Investments Limited ('IHIL' or 'Resulting Company') and Gujarat Fluorochemicals Limited ('GFCL' or 'Transferee Company' or 'the Company') and their respective Shareholders (the 'Scheme')

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that ILFL and IHIL (unlisted entities involved in the Scheme) shall submit their respective abridged prospectus in the format as provided in Part B of Schedule I of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, in the notice or proposal to be sent to the holders of NCDs while seeking their approval for the Scheme in connection with the creditors meeting to be held in accordance with the directions issued by NCLT and disclosure shall be certified by a SEBI Registered Merchant Banker after adequate due diligence.

Thanking you,

Yours faithfully,
For Gujarat Fluorochemicals Limited

BDM
Bhavin Desai
Company Secretary
FCS 7952



An **INOXGFL** Group Company

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